



Tam Funding Loan Officer: Set Up & Activation Sheet

Borrower: **Loan Officer:**

Phone Number: **Phone Number:**

Email:

Loan Type: Refinance Purchase 203k
Rate/Term Cash-out Streamline

COE/Lock Date: Days:

Loan Amount: 1st: 2nd:

Rate: % % Pricing: REBATE: POINTS:

Purchase Price/Estimated Value:

FICO:

DTI:

LTV:

County:

Property Type: SFR PUD Condo Other

Occupancy: Primary Secondary Invest

Loan Product: Conv FHA 203k Non Conf VA Other HECM

Closing Cost Template Conv FHA 203k VA USDA Other

Loan Terms 30yrs 25yrs 15 yrs 10 yrs 7yrs 5yrs

Amortization type Fixed ARM

Impounds: Yes No

Self Employed: Yes No

REOs: Yes No

Subordination: Yes No Bank

First Time Home Buyer Yes No

Up Front MIP: In Loan Borrower Lender

Order Appraisal Report: Yes No Contact Info: Name and Number:

Escrow Officer: Escrow Company: Contact Tel:

Notes:

